

## RISK DISCLOSURE STATEMENT

This brief statement does not disclose all of the risks and other significant aspects of trading any product of TRANSTECHNOLOGY

- Limited (“Agent”). In light of the risks, you should enter into such transactions only if you understand the nature of them and the extent of your exposure to risk. Trading in Alternative Tokens (as defined in the Terms of Use of the Agent) and digital assets (sometimes also referred to as “crypto” assets) such as Bitcoin or Ethereum as well as other classes of crypto assets such as Alternative Tokens (jointly, “Digital Assets”) and vice versa, and to trade one type of Digital Asset for another type of Digital Asset is not suitable for many members of the public. You should carefully consider whether such trading is appropriate for you in light of your experience, objectives, financial resources and other relevant circumstances. Due to the fact that cryptocurrency markets are unregulated and decentralized, the provision of our services is not governed by any specific regulatory framework or investor protection rules. Investment in cryptocurrencies, Alternative Tokens and/or Digital Assets carries high degree of risk and volatility and is not suitable for every investor; therefore, you should not risk the capital you cannot afford to lose. Please consult an independent professional financial or legal advisor to ensure the product meets your objectives before you decide to invest. Under no circumstances shall Agent have any liability to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any transactions related to the Alternative Tokens and/or Digital Assets or (b) any direct, indirect, special, consequential or incidental damages whatsoever. Please consider this Risk Disclosure Statement and our Terms of Use before using our products. Any newsletter, advertisement or other marketing materials about the platform or Alternative Tokens and/or Digital Assets do not contain advice, recommendations or any solicitation on behalf of Agent. You are not permitted to use, alter or reproduce or distribute any of Agent’s or Platform’s images and/or content, including but not limited to text, graphics, video, audio, software code, interface design or logos without our prior written consent. Alternative Tokens and/or Digital Assets may be a suitable investment only for those investors who are able to understand the unique nature of the digital tokens, as well as the nature and conditions of the Alternative Token and/or Digital Assets placement. In this respect, Agent will, prior to each initial Alternative Token and/or Digital Assets placement, and on an ongoing basis, conduct suitability assessments for the purpose of ensuring that prospective and/or existing Investors possess the knowledge, experience and risk appetite required to understand the nature of the investment, digital tokens and blockchain technology, and are able to understand and accept the Risk Factors (as defined below). In making an investment decision, Investors must rely on their own examination of the Alternative Tokens and/or Digital Assets and the terms of the specific Offering, including the merits and risks involved, and each Investor is urged to consult its own Agents as to legal, business, tax, regulatory, accounting, financial and other consequences of its investment in the Alternative Tokens and/or Digital Assets. The risk of loss in trading can be substantial. You should, therefore, carefully consider whether such trading is suitable for you in light of your circumstances and financial resources. You should be aware of the following risk factors (“Risk Factors”): 1.

The digital token market is, to a large extent, unregulated and highly volatile. As a new and rapidly developing market, it may be subject to substantial and unpredictable disruptions that cause significant volatility in the prices of digital tokens. We cannot assure you that the market, if any, for the Alternative Tokens and/or Digital Assets will be free from such disruptions or that any such disruptions may not adversely affect your ability to sell your Alternative Tokens and/or Digital Assets. Therefore, you should never invest funds that you cannot afford to lose. In light of the above Alternative Tokens and/

or Digital Assets are only suitable for eligible investors who fully understand and are willing to assume the risks involved including the risk of loss of invested capital. 2.

The funds you deposit with for trading Alternative Tokens and/or Digital Assets positions are not protected by insurance in the event of the bankruptcy or insolvency of the Token Issuer, TRANSTECHNOLOGY - or Agent, or in the event your funds are misappropriated. 3.

There is no assurance that a Token Issuer will be able to generate returns on its investments in Alternative Tokens and/or Digital Assets or that any returns will be commensurate with the risks of investing in this type of securities. Furthermore, there is no assurance that if a Token Issuer does achieve returns on its investments, such returns will either be reflected in the trading price of the Alternative Tokens and/or Digital Assets or that the holders of Alternative Tokens and/or Digital Assets will realize any of such returns. There can be no assurance that holders of Alternative Tokens and/or Digital Assets will receive a return of their invested capital. An investment in the Alternative Tokens and/or Digital Assets should only be considered by persons who can afford a loss of their entire investment. The Token Issuer's investments, by their nature, may involve a high degree of financial risk. Such investments may expose the Token Issuer to the risks of material financial loss, which may in turn adversely affect the trading price of the Alternative Tokens and/or Digital Assets and/or Alternative Token Value and the availability of funds for buybacks or exchanges of the Alternative Tokens and/or Digital Assets. 4.

The funds you deposit with the Platform are generally not guaranteed or insured by TRANSTECHNOLOGY - , Agent or Token Issuer in the event of the bankruptcy or insolvency of TRANSTECHNOLOGY - , Agent or the Token Issuer is otherwise unable to refund your funds. 5.

Alternative Tokens and/or Digital Assets or Digital Assets will be registered under the US Securities Act of 1933, the securities laws of any state of the United States or the securities laws of any other jurisdiction. The Alternative Tokens and/or Digital Assets are only available for purchase in transactions within/outside the United States to persons who are non-

U.S. Persons. The Alternative Tokens and/or Digital Assets may not be resold or otherwise transferred by holders except (i) to another eligible user in compliance with Agent's and/or (where applicable) TRANSTECHNOLOGY

- KYC and AML procedures and suitability assessment of the Token Issuer, or (ii) to the relevant Token Issuer (or any authorized assignee or successor thereof), and, in each case, unless permitted under applicable laws and regulations or pursuant to registration or exemption therefrom. These restrictions may adversely impact the ability of a holder of Alternative Tokens and/or Digital Assets to resell such Alternative Tokens and/or Digital Assets or the price at which such holder may be able to resell them, if at all.

6. Alternative Tokens and/or Digital Assets may not purport any buy-back, profit distribution or other payouts or voting rights or other corporate governance features, in each case if such feature envisages Agent's involvement as intermediary or agent or otherwise, in Token Holder's exercise of rights in respect of the Tokens. 7.

Limited or no public market for the Alternative Tokens and/or Digital Assets may develop. You as a Token Holder represent that you are eligible investor under applicable securities or other laws. Further, you represent that it will only sell or transfer its Alternative Tokens and/or Digital Assets in accordance with the restrictions in a manner permitted by applicable laws and regulations. In addition, you hereby acknowledge that you bear the risk of investment in the Alternative Tokens and/or Digital Assets for an extended period of time. 8.

Under certain market conditions, you may find it difficult or impossible to liquidate a position. The digital

The digital token market is a new and rapidly developing market which may be subject to substantial and unpredictable disruptions that cause significant volatility in the prices of digital tokens. The Token Issuer cannot assure purchasers that the market, if any, for the Alternative Tokens and/or Digital Assets will be free from such disruptions or that any such disruptions may not adversely affect the ability of Token Holders to sell their Alternative Tokens and/or Digital Assets. Therefore, a Token Issuer cannot assure Token Holders that they will be able to sell their Alternative Tokens and/or Digital Assets at a particular time or that the price received upon a sale will be favorable. 9.

All positions involve risk, and a "spread" position may not be less risky than an outright "long" or "short" position. 10.

Regulation of digital tokens (including the Alternative Tokens and/or Digital Assets) and token offerings such as this, cryptocurrencies, blockchain technologies, and cryptocurrency exchanges currently is undeveloped and likely to rapidly evolve, varies significantly among international, federal, state and local jurisdictions and is subject to significant uncertainty. Various legislative and executive bodies in various countries are currently considering, or may in the future consider, laws, regulations, guidance, or other actions, which could severely impact the Token Issuer's ability to continue to issue, maintain and redeem the Alternative Tokens and/or Digital Assets. Failure of the Token Issuer, TRANSTECHNOLOGY - or Agent to comply with any laws, rules and regulations, some of which may not exist yet or are subject to interpretation and may be subject to change, could result in a variety of adverse consequences, including penalties and fines and the suspension or termination of the Platform and one or more Token Issuers. 11.

New or changing laws and regulations or interpretations of existing laws and regulations may adversely impact the value of the currency in which the Token Issuer may buy back the Alternative Tokens and/or Digital Assets or otherwise make distributions on the Alternative Tokens and/or Digital Assets, the liquidity and market price of the Alternative Tokens and/or Digital Assets, the ability of Token Holders to access marketplaces on which to trade the Alternative Tokens and/or Digital Assets, the Token Issuer's, TRANSTECHNOLOGY -

or Agent's ability to operate as an ongoing concern and the structure, rights and transferability of the Alternative Tokens and/or Digital Assets. Therefore, there can be no assurance that any new or continuing regulatory scrutiny or initiatives will not have an adverse impact on the value of the Alternative Tokens and/or Digital Assets and otherwise impede the Token Issuers', TRANSTECHNOLOGY - 's and Agent's activities. 12.

The tax characterization of the Alternative Tokens and/or Digital Assets is uncertain, and you must seek your own tax advice in connection with an investment in the Alternative Tokens and/or Digital Assets. An investment in the Alternative Tokens and/or Digital Assets may result in adverse tax consequences to Investors, including tax reporting requirements. It is possible that the income of a Token Issuer would be subject to significant amounts of income and/or withholding taxes in certain jurisdictions. Each potential Investor in the Alternative Tokens and/or Digital Assets should consult with and must rely upon the advice of its own professional tax advisors with respect to the tax treatment of an investment in the Alternative Tokens and/or Digital Assets. 13.

If U.S. SEC, U.S. Commodity Futures Trading Commission (the "CFTC") or any other body with similar functions acting in other jurisdictions were to require the registration of any offering in respect of the Alternative Tokens and/or Digital Assets, then the Agent or Token Issuers or their respective affiliates under the applicable securities laws or any other legal or regulatory scheme inside or outside the United States, as applicable, may not be able to timely comply with the requirements of such registration.

nor at all. None of the Token Issuer, TRANSTECHNOLOGY

- or Agent or their respective affiliates or counsel can assure Token Holders that the Token Issuer, TRANSTECHNOLOGY

- and Agent will not become subject to the U.S. securities laws and regulations and/or rules or other burdensome regulation in other jurisdictions, either as a result of new or evolving laws and regulations and interpretations or as a result of existing laws, regulations and interpretations. Compliance with the disclosure, reporting, compliance and operating-

related obligations of a registered entity or offering may be expensive and time-consuming, which may distract management from its investment and operating objectives, increase overhead expenses and decrease funds available for investments and the buyback of the Alternative Tokens and/or Digital Assets. Such compliance may require such entities to change the management and governance provisions or the rights of Token Holders. 14.

Developments in commercial and corporate laws may adversely affect Token Issuers' business or the Alternative Tokens and/or Digital Assets. The application of existing commercial and corporate laws to the Alternative Tokens and/or Digital Assets is unclear. Because of the differences between the Alternative Tokens and/or Digital Assets and traditional investment securities or instruments, there is a risk that issues that might easily be resolved by existing law if traditional securities or instruments were involved may not be easily resolved for the Alternative Tokens and/or Digital Assets. For example, there is little precedent on how existing law might treat the issue, fungibility, settlement finality, transfer, collateralization, sequestration, loan, hypothecation, redemption or other disposition of the Alternative Tokens and/or Digital Assets. There is also little precedent on how existing law might treat the rights and obligations between and among Agent and Token Issuers and Token Holders. The occurrence of any related issue or dispute could have a material adverse effect on the business of Token Issuers or Agent or on the Alternative Tokens and/or Digital Assets. New developments in the law may also adversely affect Token Issuers or Agent or the treatment of the Alternative Tokens and/or Digital Assets. 15.

Purchasers of the Alternative Tokens and/or Digital Assets may acquire the Alternative Tokens and/or Digital Assets through the exchange of certain currencies and cryptocurrencies that are not the currency in which the Alternative Tokens and/or Digital Assets are denominated, and the relevant Token Issuer does not intend to undertake any hedging activity in relation to such exchanges of currencies and cryptocurrencies. To the extent that purchasers of the Alternative Tokens and/or Digital Assets acquire such Alternative Tokens and/or Digital Assets using currencies or cryptocurrencies other than that in which the Alternative Tokens and/or Digital Assets are denominated, the value of their investment in the Alternative Tokens and/or Digital Assets may be impacted by changes in currency and cryptocurrency exchange rates. Neither any Token Issuer nor Agent intends to engage in hedging activities in relation to investments in the Alternative Tokens and/or Digital Assets made in such other currencies or cryptocurrencies. 16.

Any Alternative Tokens and/or Digital Assets you purchase may only be transferred to the Verified and Eligible Users of the Platform and certain Alternative Tokens and/or Digital Assets may not be sold or transferred to an external exchange. 17.

All securities and similar investments in assets risk the loss of capital. No guarantee or representation is made that a Token Issuer's products will be successful or will support the return to a Token Holder of all or any portion of the amount invested in the Alternative Tokens and/or Digital Assets or any profit thereon. Certain investment techniques of Token Issuers can, in certain circumstances, substa

ntially increase the impact of adverse market movements to which Token Issuers may be subject. In addition, a Token Issuer's investment in securities or other assets may be materially affected by conditions in the financial markets and overall economic conditions occurring globally and in particular countries or markets where the specific Token Issuer invests its assets. The Token Issuer's methods of minimizing such risks may not accurately predict future risk exposures. Also, information used to manage risks may not be accurate, complete or current, and such information may be misinterpreted. 18. At the date of the initial issuance of each type of Alternative Tokens and/or Digital Assets, certain Token Issuers may have no operating history. The past investment performance of other Token Issuers may not be construed as an indication of the future results of the present Token Issuer's investment activities. A Token Issuer's products should be evaluated on the basis that there could be no assurance that the Token Issuer's assessment of the short-term or long-term prospects of investments will prove accurate or that the Token Issuer will achieve its investment objectives. ALL OF THE POINTS NOTED ABOVE APPLY TO ALL PRODUCTS TRADING. THIS BRIEF STATEMENT DOES NOT DISCLOSE ALL THE RISKS AND OTHER ASPECTS OF MARKETS. CERTAIN OTHER RISKS RELATED TO INVESTMENTS OF THE TOKEN ISSUERS MAY OCCUR.

## **PLATFORM, SERVICES AND USER REGISTRATION**

1. Platform and Services These Terms of Use cover the entire scope of Services provided by Us including, but not limited to, access to and the use through Us of the Platform, Website and related applications, data collection and storage practices, downloadable material from the Website, financial information published on the Website, electronic content, real-time information about exchange rates and prices, tools for executing transactions in Digital Assets, as well as content or services that We may offer to Users in the future – in each case, such services and products to be made available to You either by Us or by any third-party partner or contractor. These Terms of Use cover any form of communication between TRANSTECHNOLOGY - and You, including email and other electronic means (such as messengers, website, etc.), telephone and any other means of communication to which we agree. 2. Scope of Services a. We will act as an agent for the Platform in respect of arranging Verification of its Users, including but not limited to, providing access to the Platform and its functions, initial purchase of Alternative Tokens by the Verified Users, buy/sell transaction in respect of Alternative Tokens and/or Digital Assets between the Verified Users and redemption of Alternative Tokens by Token Issuers under certain circumstances, support of certain operations in respect of Alternative Tokens, provided that all such transactions and operations shall be executed in accordance with these Terms of Use and other related documents introduced by Us, from time to time. b. You agree that, unless otherwise provided in these Terms of Use, we are under no obligation: I. to provide investment advice and/or any personalized investment recommendations and/or advise You on the merits of any investments into Alternative Tokens and/or Digital Assets, or otherwise; II. to provide tax and/or legal advice in respect of the Digital Assets tradable on the Platform; III. to monitor or advise You on the status of any Order (as defined below); and IV. as to suitability of any transaction for You. c. Your Account at the Platform allows You to place an instruction with the Platform to buy or sell a specified quantity of Digital Asset or Asset for specified price ("Order"). You must have a sufficient balance of Digital Asset or Asset in Your Account, as

provided in the Terms of Use of the Platform to cover the total value of the Order. Orders and trading are subject to limits, which are displayed in Your Account. The Platform matches buy and sell orders for Digital Assets and Assets tradable on the Platform. The Platform uses its own computer-based systems that displays the best available bid and ask quotes from multiple Registered Users, and then automatically matches and executes orders. d. We reserve the right to modify, suspend or discontinue, temporarily or permanently, all or any part of our Services with or without notice. You agree that We will not be liable to You or to any third party for any modification, suspension or discontinuance of all or any part of the Services.

3. User Responsibilities

a. In making a decision to invest into or trade specific Alternative Tokens and/or Digital Assets or portfolio of Alternative Tokens and/or Digital Assets, and generally in making decisions as to your investment strategy and suitable Alternative Token and/or Digital Assets portfolio, You have considered your entire financial situation including other financial commitments, and You understand that investments into Alternative Tokens and/or Digital Assets may be highly speculative and that You could sustain significant losses up to the whole invested amounts. Please note that We are unable to provide any guarantee or assurance as to the performance of any particular investment, Alternative Tokens and/or Digital Assets, portfolio or strategy. For further information in connection with the risks associated with the Services, the Platform and Alternative Tokens and/or Digital Assets see our Risk Disclosure Statement.

b. The legal status of Alternative Tokens and/or Digital Assets may be uncertain in some jurisdictions. This can mean that the legality of holding or trading them is not always clear. Whether and how one or more Alternative Tokens and/or Digital Assets constitute a security (with respective securities markets regulations to apply), property, assets, or rights of any kind may also seem unclear. Users are responsible for knowing and understanding how Alternative Tokens and/or Digital Assets will be addressed, regulated, and taxed under applicable law.

c. Without derogating from the generality of the foregoing, You have reviewed, understood and acknowledge the risks associated with investments into Alternative Tokens and/or Digital Assets, as more fully described herein and in Risk Disclosure Statement.

d. You hereby authorize Us or the Platform to limit and/or withhold provision of Services and your access to the Platform basing on ongoing Eligibility Assessments in accordance with our policies and procedures.

e. By using Website or any Services, You are responsible for the provision of correct information and timely update, if applicable; understanding and acceptance of the relevant risk disclosures, including risk of technology; and checking with your local legal and tax advisors to ensure the Platform and/or Services are not restricted in your jurisdiction.

f. You expressly confirm that You are using the Services or the Platform at your own risk and TRANSTECHNOLOGY - and its affiliates, employees, contractors, partners, clients and agents will not be liable for any losses that You may sustain as a result of your use of the Services or the Platform. You further confirm that you understand that TRANSTECHNOLOGY - or any of the Token Issuers do not guarantee the future performance of your Alternative Tokens, of the respective Token Issuers, and any specific level of their performance, the success of any investment strategy and/or the success of your overall activities via the Platform. Investment strategies are subject to various market, currency, economic, political and business risks. Investment decisions may not be profitable and may result in the loss of your entire invested amount. Past performance is not a guarantee or prediction of future performance.

4. User Eligibility

a. As a result of successful completion of the verification process on the Platform, You may get access to the Services, including access to information regarding available Alternative Tokens. You should consider all such applicable information before electing to invest into Alternative Tokens issued by a specific Token Issuer. In doing so, You should bear in mind all aspects and factors including, but not limited to, the risks of making or maintaining an investment in Alternative

Tokens, and Your investment objectives. b. Before You can engage in investments into Alternative Tokens, We will assess your eligibility for such transactions (such process being the "Eligibility Assessment"). Your access to the information on and transactions with, certain Alternative Tokens is subject to successful completion of the Eligibility Assessment. c. We will update the Eligibility Assessment from time to time. You confirm and acknowledge that our assessment of your eligibility is performed on the basis of the information and documents provided by You, and You confirm the truthfulness, correctness and completeness of such information. You acknowledge that We may rely upon such information and that You are responsible for any damages or losses which may result from any inaccuracies. You can evaluate whether there has been a change to Your details, residence, experience, investment objectives and/or financial situation and inform us at any time of such change. However, the Eligibility Assessment will be based on the current information in your suitability questionnaire at the time the assessment is made. d. The Platform may be operated and used by, and the related Services shall be provided only to, those persons who are permitted to enter legally binding agreements. Therefore, if there is any reason why You would not be able to enter a legally binding agreement with TRANSTECHNOLOGY - for whatever reason, You shall not use the Platform and the Services. Such reasons could include, but are not limited to, persons that have not yet reached a legal age of consent in a relevant jurisdiction. Due to our internal know-your-customer ("KYC") and anti-money laundering ("AML") policies, we will only provide access to full functionality of the Platform to Users who declare that they possess certain experience, knowledge and understanding of the process of investment into Alternative Tokens, and who fully understand the nature of Alternative Token, as well as associated risks and who become Verified Users as defined above. The above restrictions however shall not apply to use of any information and other materials available on the Website that are intended for any visitor of the Website. Further, use of the Platform and entering into transactions for certain Alternative Tokens via the Platform might be illegal, restricted or limited in some jurisdictions and we require that each User checks the applicable legislation of his jurisdiction and, if necessary, seeks professional legal advice on this matter, before such User makes a decision to use the Services or the Platform. We and the Platform reserve the right to assess or reassess at any time your relevant knowledge, experience and eligibility to use the Platform and the Services. e. Without limiting the foregoing, by using the Platform and receiving the Services You acknowledge and understand that laws regulating investment process and specifically investment into Alternative Tokens may vary throughout the world, and it is your obligation alone to ensure that You fully comply with any law, regulation or directive relevant to You or your country of residency with regard to the use of the Platform or the Services. For the avoidance of any doubt, your ability to access the Platform and the Services at any time does not necessarily mean that such access or your use of the Platform or the Services are legal under the laws, regulations or directives relevant to You or your country of residency. The Website or any our online materials provided or published by Us do not constitute, and may not be used for the purposes of, an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorized, or to any person to whom it is unlawful to make such an offer or solicitation. f. The above provisions of User Eligibility mean that, among other things, some activities at the Platform (including without limitation purchase of and other transactions with specific Alternative Tokens) may be available only to those Registered Users who satisfy additional requirements established by the Platform. To be allowed to perform such activities You will be required to provide to Us or the Platform such additional information and statements as you will be duly notified via the Platform and/or Website. In any case You shall not perform such activities unless You provide due evidence of your eligibility to the Platform or

the Services, and You hereby expressly waive any claims for any loss suffered by You while performing such activities without due confirmation of your eligibility to the Platform or the Services.

5. User Registration and Verification Process

a. You acknowledge that applicable laws require the Platform, Us and the Token Issuers to obtain, verify, and record information identifying each person who wishes to effect investments in and perform other operations with Alternative Tokens via the Platform. By accepting these Terms of Use, You agree to our registration and verification requirements.

b. In order to create your Account via the Platform You will have to complete a registration process where the Platform will require You to provide basic information confirming your overall eligibility. Upon successful registration, your Account will be created and You (as a Registered User) will get access to additional information available on the Website and certain basic functionality of the Platform. You however will not have full access to the functionality of the Platform and in particular you will not be able to invest into Alternative Tokens and perform any operations with Alternative Tokens.

c. In order to get access to our Services and the full functionality of the Platform and to be able to effect transactions with Alternative Tokens via the Platform, You will have to pass through an Account verification process where You will have to provide Us with certain detailed information (including, without limitation, your personal data and completed suitability questionnaire developed by Us), and we will apply to such information our KYC and AML policies and procedures. Upon successful verification of your Account You as a Verified User will be granted full access to the investment and trading (if applicable) functionality of our Services on the Platform, except for some functions which are or may be from time to time available only to certain eligible investors.

d. You further acknowledge that we will make efforts to prevent fraud and other illegal activity via the Platform and will from time to time check and confirm your identity for this purpose after you pass the Account verification process. Accordingly, and in order to comply with our regulatory obligations, both within the Platform registration and Account verification process or at any given time thereafter, and in any event prior to commencing your trading or investment activity via the Platform, You may be required to provide personally identifiable information and additional documentation required by Us or the Platform for such purpose. If at any time after completion of verification of your Account You fail to repeatedly verify your Account (including re-verification or additional verification as may be from time to time required by Us or the Platform) within 30 (thirty) calendar days from the date the respective request is made to You via the Platform in accordance with these Terms of Use, We will have the right to immediately suspend and/or proceed with termination of the relationship with You (at the our sole discretion) and cause You to mandatorily freeze all operations in Alternative Tokens which you may hold as of the date of such termination.

e. Without derogating from the generality of the foregoing, You authorize Us or the Platform to limit and block your access to the Platform and the Services (including without limitation any purchase or transfer of Alternative Tokens) and/or to terminate your Account immediately after freezing of all your Alternative Tokens if such required information and documentation is not provided timely and in due course. We and the Platform will bear no responsibility for the actual or possible losses You incur or may incur upon such termination and freezing of your Alternative Tokens.

f. By providing any information and/or documentation to Us or the Platform within the registration or verification process or in other cases where We or the Platform requires You to provide such information and/or documentation, You are confirming to Us and the Platform that any information and documentation provided by You is true, accurate, updated and complete information. Additionally, You agree that You will not impersonate any person or entity, misrepresent any affiliation with another person, entity or association, use false headers or otherwise conceal your identity from Us or the Platform for any purpose.

g. Please note that



when You register with the Platform You will choose a user name and password that will personally identify You each time You log on to the Platform. Your username and password should be kept confidential at all times. It is your sole responsibility to keep and protect this information. If the security of the above username and password is breached or if You suspect that they are being wrongfully used – please contact Us and the Platform immediately via e-mail [marketing@tokenpropertiesonline.com](mailto:marketing@tokenpropertiesonline.com) or tools available on the Website. If We believe that there is likely to be a breach of security, We may require you to change your Account credentials or suspend your access to the Platform. We reserve the right to edit, amend or issue You with new Account credentials or require a change of your Account credentials at any time by giving notice to You. h. Users shall not deliver to any third party any information which may result in such third party receiving access to the relevant User's Account with the Platform without our and the Platform's prior consent. If You grant access to or control over your Account to a third party whether on a discretionary or non-discretionary basis, You do so at your own risk. Neither We nor any of our affiliates, contractors, partners or agents shall in any way be responsible for reviewing your choice of such third party or for making any recommendations with respect thereto. We and the Platform do not make any representations or warranties concerning such third party and will not be responsible for any loss to you, which results from the actions of such third party. We and the Platform reserve the right to reject the appointment of any representative or attorney authorized to act on your account and may elect to dismiss and/or reject any transactions performed by such person and, if We of the Platform reasonably suspects that access to the User's Account had been intentionally delivered to any third party improperly, to suspend or proceed to terminate such User's Account with the Platform.

6. Identification a. We, the Platform and the Token Issuers are or may be from time to time required by law and any Applicable Regulation (including without limitation local, national and international acts and regulations) and/or such 8 policies and procedures as We may from time to time adopt to implement or comply with our obligations under the same to confirm and verify the identity of each person who registers on the Platform and seeks to acquire Alternative Tokens. You will be, therefore, prompted to provide the Platform or us (as the case may be) with information when you register on the Platform, including without limitation: (1) full name, (2) country of citizenship, (3) country of residence, (4) date of birth, (5) email address. When verifying your account, you will be additionally prompted to provide the Platform and us with the following information: (1) your phone number, (2) national ID (high-quality copy of passport or other valid ID), (3) proof of residential address, (4) filled in suitability questionnaire, (5) such other documentation, information and/or certifications as we or the Platform deem necessary or desirable from time to time in connection with the requirements or recommendations of any Applicable Regulation. All such information and documentation shall be required to be in such form as We or the Platform may specify at the applicable time. The access to the Services will not be granted unless all applicable information, documentation and/or certifications in the required form have been provided to our or the Platform full satisfaction. We or the Platform may also request refreshed forms of documentation and/or updated information during the time of your accessing the Platform or receiving the Services. b. By accepting these Terms of Use, you hereby agree and acknowledge that the Alternative Tokens may only be transferred within the Platform to other Verified Users that have provided sufficient KYC evidence by our and the Platform applicable KYC/AML policies and procedures. c. You shall notify the Platform and Us in writing within 3 (three) days of any material change in the validity of any information previously provided to Us within or in connection with the registration and/or verification process. d. Upon the death or incapacity of the User and if the legal heirs or representatives of such User would like to accept Alternative Tokens held by such User and

remaining at his Account, to the extent there are any such legal heirs, they should present to Us official legal documents from the applicable authorities in the relevant jurisdiction to our satisfaction, and We, in our sole discretion and upon checking such documents, shall make the decision whether to allow such acceptance.

7. Language of Terms of Use We may elect to provide You with these Terms of Use and/or any other documentation, information and communications (" Communications") in various languages. By accepting these Terms of Use (in any language) you acknowledge and accept that: (a) our official language is English; and (b) in the event of any discrepancy or inconsistency between any Communication in English and the same in another language, the Communication in English shall exclusively prevail.

8. Means of Communication We reserve the right to communicate with You by email, electronic chats on the Website, online discussions, telephone, messengers, post, newsletters sent or published by the Platform or Us through the Website and/or any other mean of We reserve the right to communicate with You by email, electronic chats on the Website, online discussions, telephone, messengers, post, newsletters sent or published by the Platform or Us through the Website and/or any other mean of communications, whether such communication is personally addressed to You or generally addressed to all Users. By accepting these Terms of Use, You acknowledge and confirm that all such means of communications are deemed acceptable and any such communication so provided by the Platform or Us (using the contact details, numbers and addresses provided by You, where applicable) shall be deemed to have been received by You. You further hereby consent to your Account information and confirmations of any transactions in relation to Alternative Tokens and/or Digital Assets being made available to You on the Internet instead of having such information delivered to You by mail or email. You will be able to access Account information through the Website using your Account credentials. Posting of Account information on your online Account on the Platform will be deemed delivery of confirmations and Account statements.

9. User Representations and Warranties, Undertaking and Waiver

a. Every time You use the Platform or the Services You will be deemed to represent and warrant to the Platform and Us that:

9 I. You are at least 18 (eighteen) years old, or the age of legal consent for engaging in investment activities under the laws of any jurisdiction that applies to You; II. You are not a politically exposed person and do not have any relationship (e.g., relative, associate etc.) with a person who holds or held during the last 12 months any public position. If the above statement is untrue or inaccurate with respect to You, please inform Us accordingly and We upon consideration of all relevant information shall inform You if/how You may continue to use the Platform; III. You are of sound mind and are capable of taking responsibility for your own actions; IV. All the details that You have submitted to the Platform or Us within the registration and/or verification process or otherwise, are accurate, up-to-date as of the date of provision, complete and not misleading; V. You will notify the Platform and Us immediately of any changes to any information You have provided to the Platform or Us in connection with these Terms of Use or your access to and use of the Platform and/or the Services; VI. You understand that financial regulations, financial codes, financial ethics and contractual requirements vary worldwide and it is your responsibility to make sure that You comply with any and all local regulations, directives, restrictions and laws in your local place of residence before using the Services or the Platform. You have verified and determined that your use of the Services or the Platform does not violate any such laws or regulations of any jurisdiction that applies to You; VII. You are responsible for any regulatory reporting requirements in relation to your transactions with Alternative Tokens and/or Digital Assets and/or Assets via the Platform; VIII. All money (including any accepted cryptocurrency) that You use and invest through the Platform and/or the Services does not originate in any way from drug trafficking, abduction, terrorist activity or any other criminal activity that is unlawful or could be

considered unlawful by any relevant authority, and You will not use the Website, the Platform and/or the Services (1) for or in connection with any illegal activity in any country or jurisdiction, including without limitation money laundering and financing of terrorism, or (2) to post anything that is or may be considered offensive or abusive. b. For the avoidance of any doubt, representations and warranties are personal statements or assurances given by You on which We or the Platform will rely when We or the Platform provide You with access to the Services, the Platform and its functionality. c. Each time You use the Services or the Platform You agree to repeat the following I. your use of the Services is bound by these Terms of Use; by continuing to use the Services you confirm your understanding and agreement with these Terms of Use; II. the execution, delivery and performance of these Terms of Use and your use of the Services including each transaction You complete thereon will not violate any law, ordinance, charter, by-law or rule applicable to You, in the jurisdiction in which You are resident or otherwise, or any agreement by which You are bound or by which any of your assets are affected. d. Unless expressly stated otherwise herein, User hereby releases and discharges Us, our affiliates, directors, officers, employees, contractors, partners, agents or representatives (each, a "Releasee") from any and all liability and waives any and all rights or claims of any kind that he or she has or may have against any Releasee, including, but not limited to, any asserted and unasserted claims, public policy, law or statute, common law, equity, monetary and equitable relief, legal fees and costs; User further covenants and represents that he or she will not file any complaints, administrative charges or any lawsuits of any kind against any Releasee at any time hereafter, nor will he or she participate in the filing of any such claim, complaint, charge or lawsuit. 10. Limited License 10 Subject to the above eligibility, registration and verification requirements and the Terms of Use set forth herein, we grant You a personal license (a "License") that is non-transferable, non-exclusive and fully revocable, to use our Services and related materials available through the use of the Website. 11. Fees, Charges and Other Costs a. The fees and charges payable for our Services shall be included in the fees payable in relation to transactions in Alternative Tokens and/or Digital Assets and/or Assets at the Platform, are displayed on the Website and are charged pursuant to the Platform procedures. You can pay the fees associated with a purchase through the Platform. b. Subject to complying with the applicable rules and regulations of any regulatory authority, We will not be under any obligation to disclose to, or account to You for any profit, benefit, commission or other remuneration made or received by Us by reason of any transaction or investment. 12. Account Information We will ensure that details of your Account activity are made available to you on the Website. Updated Account information will be available after any activity takes place on your Account. Account information will include balances (including Alternative Tokens and/or Digital Assets and/or Assets balances), confirmations, and any other information we may make available to Registered Users, Verified Users and Token Holders ("Account Information"). Posting of Account Information on the Website will be deemed delivery to You of any relevant information (such as confirmations and Account statements). We or the Platform may at sole discretion withdraw or amend any Account Information at any time. Unless otherwise agreed by Us, You agree that we are under no obligation to provide any Account Information in hard copy or by email rather than through the Website. The Account Information (save if manifestly incorrect) will be conclusive evidence of your transactions and balances and will be binding on You if not objected to with such objection confirmed by sending an email to [marketing@tokenpropertiesonline.com](mailto:marketing@tokenpropertiesonline.com) - .com no later than close of business on the third business day following the day on which the Account Information in dispute is posted. representations: I. your use of the Services is bound by these Terms of Use; by continuing to use the Services you confirm your understanding and agreement with these Terms of Use; II. the execution,

delivery and performance of these Terms of Use and your use 13. Privacy Policy a. We respect each individual's right to privacy and We take data security seriously. As You explore the Website or otherwise deal with the Platform or Us, We want You to be clear about how We are handling your information and the ways in which your data can be protected, including: I. Personal data collection and use; II. How that information is used and how long it is stored; III. Your privacy rights; IV. How We secure personal information; and V. When this policy applies. b. When You apply to register with the Website, We or the Platform receive personal information (which may include your name, date of birth, residential address, email address, telephone number, financial information and statements including details about your income and assets, copies of government issued identification including your passport or official identification document (which contain a photo of you) or similar identifying information, responses to the suitability questionnaire set forth on the Website and the records of the Platform and/or TRANSTECHNOLOGY - , the Token Issuer. We only process personal data collected in ways that are compatible with the purpose of maintaining compliance with any international, federal, state or local law, regulation or policy. c. When You visit the Website or use our Services, We or the Platform collect information sent to Us or the Platform by your computer, mobile phone, or other access device. This information may include your IP address, device information including, but not limited to, identifier, name, and type, operating system, mobile network information and standard web log information, such as your browser type, and the pages You accessed on the Website. When You use a location-enabled device with the Website and products, We or the Platform may collect geographical location data or use various means to determine the location, such as sensor data from your device that may, for instance, provide data on nearby cell towers and Wi-Fi access spots. However, We or the Platform will not release your personally-identifying information to any third party without your consent, except as set forth herein. d. When You use the Website, We or the Platform collect information about your transactions (such as date, time and amount of transaction) and your other activities on the Website and We or the Platform may collect information about your computer or other access devices for fraud prevention purposes. We or the Platform may collect additional information about You through your interactions with our support team. e. When visiting the Website, We or the Platform may use cookies to collect information. A cookie is a small data file that is stored on your computer, for the purpose of making it easier for You to navigate the website by for example: remembering their user ID information, passwords and viewing preferences, thus allowing You to visit member-only areas of the Website without logging in again. You can set your web browser to inform You when cookies are enabled, or to disable cookies. If You do not wish to receive cookies, most web browsers will permit You to decline/disable cookies and in most cases will still allow complete access to the Website. f. In servicing a Token Holder's account, We or the Platform may transfer your information to our third-party agents or service providers (including those who are involved in the operation, service, administration or management of the Platform, TRANSTECHNOLOGY - , the Token Issuer and/or the investment manager and other service providers associated with the Token Issuer, or in the sale of Alternative Tokens) in countries in or outside the EEA (European Economic Area). We use our best efforts to ensure that those third-party agents and service providers provide the same level of protection the Privacy Policy requires and limit their use of the data to the specified services provided on our behalf. We take reasonable and appropriate steps to ensure that third-party agents and service providers process your personal data in accordance with our Privacy Policy obligations and to stop and remediate any unauthorized processing. g. By purchasing Alternative Tokens and/or providing Us with your information, You consent to the collection, transfer, storage and processing of your personal data

to countries or jurisdictions which may not provide the same level of data protection as your country of residency. Under certain circumstances, We or the Platform may be required to disclose your personal data in response to valid requests by public authorities, including to meet national security or law enforcement requirements.

h. We take reasonable steps to ensure that We retain information about You only for so long as it is necessary for the purpose for which it was collected, or as required by any applicable law or regulations to which We may be subject.

i. We use information held about You in the following ways:

- I. to review your eligibility to do business with Us and to verify your identity and background before We agree to do business with You;
- II. to carry out our obligations arising from any Services We offer You and/or contracts You enter with Us;
- III. to comply and cooperate with regulators, governmental authorities and the courts and to comply with our legal obligations;
- IV. to process any requests, enquiries or complaints received from You;
- V. to notify You about changes to our service as a courtesy or where necessary;
- VI. to administer our site and services and for internal business operations, including troubleshooting, data analysis, testing, research, statistical and survey purposes;
- VII. to improve our site and services;
- VIII. as part of our efforts to keep our site and trading systems safe and secure; and
- IX. We will not sell your personal data to third parties.

j. We endeavor to ensure that the personal information We hold is accurate and up-to-date. In the event that You believe this is in anyway inaccurate, including with respect to changes of address and other personal circumstances, please let Us know immediately. We will investigate the matter and correct any inaccuracies as quickly as possible where necessary.

k. You may have the right to access the personal data that We hold about You and to request that We correct, amend, or delete it if it is inaccurate or processed in violation of our policies or procedures. These access rights may not apply in some cases, including where providing access is unreasonably burdensome or expensive under the circumstances or where it would violate the rights of someone other than the individual requesting access. If You would like to request access to, correction, amendment, or deletion of your personal data, You can submit a written request in accordance with the contact information provided below. We may request specific information from You to confirm your identity. In some circumstances We may charge a reasonable fee for access to your information.

14. Security

a. We endeavor to maintain reasonable and appropriate security measures to protect personal data from loss, misuse, unauthorized access, disclosure, alteration, or destruction in accordance with the Privacy Policy. In particular:

- b. We hold personal information in secure facilities and where the information is held electronically, on secure servers;
- c. We use other safeguards such as firewalls, authentication systems (e.g., passwords), and access control mechanisms to control unauthorized access to systems and data;
- d. We regularly review our information collection, storage and processing practices, including physical security measures, to guard against unauthorized access to systems; and
- e. We restrict access to personal data of the holders of Digital Assets to employees and personnel who need to access that information to provide products or services to such holders, to guard Token Holders' personal data, physical, electronic, and procedural safeguards are in place that comply with applicable standards.

f. We reserve the right to disclose your personally identifiable information as required by rules and regulations and when We believe that disclosure is necessary to protect our rights and/or to comply with a judicial proceeding, court order, or legal process served. We will not be liable for misuse or loss of personal information resulting from cookies on any website that the We do not have access to or control over. Furthermore, We will not be liable for unlawful or unauthorized use of your personal information due to misuse or misplacement of your passwords, whether negligent or malicious.

g. We reserve the right to amend our policies and procedures from time to time and to apply changes to information previously collected, as permitted by law.

15. Intellectual Property All our intellectual

property assets ("IP") including but not limited to all copyrights, trademarks, patents, service marks, trade names, software code, icons, logos, characters, layouts, trade secrets, buttons, color scheme and graphics are our sole and exclusive IP and are all protected by local and international intellectual property laws and treaties including all copyright laws and regulations. Under no circumstances shall You remove any copyright notification from any of our IP or unlawfully use the Services, Website, the Platform and/or our software. The use of the Services does not grant You any rights other than those granted to You by revocable License in any way. The Platform owns or is licensed to use all the images, graphics, video, audio, software code, user interface design or logos, and/or content displayed on the Website and/or any software used therein and/or useable there through. You are not permitted to use any of those images and/or content for any other purpose without obtaining our prior written consent. Nothing contained on the Website and our other websites shall be construed as granting, by implication or otherwise, any license or right to use any trademark without either our written permission or the permission of the proprietor of such trademarks. Except as expressly stated herein, You may not without the Platform's prior written permission, alter, modify, reproduce, distribute or commercially exploit any materials, including text, graphics, video, audio, software code, user interface design or logos, from the Website. If You link from another website to the Website, the Website, as well as the link itself, may not, without our prior written permission, suggest that We or the Platform endorse, sponsor or are affiliated with any of your or any third parties' website, entity, service or product, and may not make use of any of the Platform's or our IP other than those contained within the text of the link.

16. User Content, Personal Data and Communications

a. By acceptance of these Terms of Use, You agree and acknowledge that the following information and content shall be considered non-confidential and non-proprietary information (other than your personal data as described below, collectively, the "Content"): your username, your picture/avatar (if provided), and other content posted by You on or communicated through, the Platform. For the avoidance of doubt, all Digital Assets portfolio performance results shall be considered confidential and proprietary information and as the Platform property and shall be treated accordingly. By providing the Content, You specifically grant the Platform and Us a non-exclusive, irrevocable, transferable, sub-licensable, royalty-free, worldwide license to use, copy, duplicate store, present and/or publish all or any part of your Content, and We the Platform shall be free to use such Content in any manner or media whatsoever, on an unrestricted basis and without any attribution or royalties or other compensation to You, including without limitation, within or outside the Website, in advertisements, in newspapers and in other printed media.

b. Your conversations, including without limitation email/chat/messenger communications with the Platform or Us, may be recorded/maintained by the Platform or Us with or without warning. Any recordings shall be and remain our or the Platform's (as the case may be) sole property and will be accepted by You as conclusive evidence of their content as recorded by Us or the Platform. You agree that We or the Platform may deliver copies of transcripts of such recordings to any court, regulatory or government authority, including without limitation, in disputes which may arise between You and Us or the Platform.

c. By entering into these Terms of Use, You are consenting to the transmittal of your personal data (i.e. your personally identifiable information and your payment details) to Us, our affiliates, the Platform and third-party contractors engaged by Us or by the Platform to help Us to process and/or analyze it as part of the provision of Services to You whether within or outside the European Economic Area. Such personal data may also be used for marketing purposes, or to conduct market research for Us or other companies in the Platform that may use the personal data to bring to your attention products and services that may be of interest to You and also to assist in the efficient provision of the Services.

d.

Without derogating from the generality of the foregoing, We and our affiliates, agents and third-party providers may collect, store and process information from You or otherwise in connection with the Services for the purpose of complying with the Applicable Regulation, including disclosures to governmental authorities. You understand that this may require the transfer of the information outside of the European Economic Area and agree to such transfer. e. You acknowledge that You are responsible for any Content that You submit or transmit through the Website and the Platform, including your responsibility as to the legality, reliability, appropriateness, originality and copyright of any such information or material. Additionally, You represent and warrant that: (i) You own all right title and interest in any Content provided by You, and (ii) the posting of your Content by the Platform or Us (in any manner or media whatsoever, on an unrestricted basis) does not (and will not) violate the privacy rights, publicity rights, copyright, contract rights or any other rights of any individual or make derogatory remarks regarding, defame or otherwise criticize any person or entity. You shall be solely liable for any damage resulting from any infringement or other violation of the copyright, trademarks or other proprietary rights of any individual or entity, and for any other harm or losses resulting from any Content provided or generated by You. f. We do not undertake to review and monitor all the Content and We do not in any manner endorse, support, sanction, encourage, verify or acknowledge agreement with any such Content. We reserve the right to review, 14 monitor, revise and/or remove any such Content in any way we see fit in our sole discretion. You acknowledge that We or the Platform may report to government authorities any actions that may be considered illegal and/or as may be required by such authorities. When requested, We or the Platform may cooperate with government authorities in any investigation of alleged illegal activity. You further confirm and acknowledge that We or the Platform may also maintain records of all such Content. g. At certain times, We or the Platform may provide You with various information materials, links to other websites, circulated newsletters and/or provide You with third party information for your convenience (together referred to as the "Information"). By doing so, neither We nor any of our affiliates are endorsing, giving any representation with respect to, warranting, guaranteeing, sponsoring or otherwise accepting responsibility for the accuracy, correctness, timeliness, completeness or suitability of such Information. Such Information and tools are provided solely to assist You to make your own investment decisions and does not amount to investment advice. You understand that We or the Platform are not required to continue to provide or update the above mentioned tools and Information and We or the Platform may cease to do so at any time. For the avoidance of any doubt, We or the Platform will not be responsible for the termination, interruption, delay or inaccuracy of any Information. You undertake not to enable deep linking or any other form of re-distribution or re-use of the Information. As such, We urge You to read and fully understand these Terms of Use and other policies available on the Website, newsletters and information before using them. In no event shall TRANSTECHNOLOGY - or its affiliates be responsible or liable to You or anyone else, directly or indirectly, for any damage or loss arising from or relating to any use, continued use or reliance on any such Information or tools, including without limitation, directly or indirectly resulting from errors in, omissions of or alterations to any such Information. h. With respect to certain Digital Assets, in order to comply with applicable taxation related legislation we or the Platform may be required to disclose certain confidential information provided by Token Holders to respective tax or fiscal authorities. In addition, We (or the Platform may at any time require a Token Holder to provide additional information and/or documentation which We or the Platform may be required to disclose under applicable laws. i. If a Token Holder does not provide the requested information and/or documentation, whether or not that actually leads to compliance failures by TRANSTECHNOLOGY - or

the Platform, or a risk of TRANSTECHNOLOGY - or the Platform being subject to any withholding tax or other liability or being required to withhold amounts from distributions to be made to any Token Holder, TRANSTECHNOLOGY - or the Platform may take any action and/or pursue any remedy at its disposal as referred to under the internal policies or procedures.

17. Risks Disclaimers

a. General Risk Statement. Due to the fact that cryptocurrency markets are unregulated and decentralized, the provision of our Services is not governed by any specific regulatory framework or investor protection rules. Investment in cryptocurrencies is highly speculative and carries a high level of risk and is not suitable for every investor; therefore, You should not invest capital that You cannot afford to lose. Please consider our Risk Disclosure Statement and these Terms of Use before using our Services. You understand that You are using the Platform and our Services at your own risk. It is for this reason that We limit the use of the Services to those who can bear the loss of any money invested and who properly understand the associated risks that are inherent to investments in assets in the form of cryptocurrencies and digital tokens. It is also important to have relevant experience when entering financial contracts and transactions. The cryptocurrencies market is a dynamic area and the respective prices are often highly unpredictable and volatile. You should not deal in these or similar products unless You understand their nature and the extent of your exposure to risk. You should also be satisfied that the product is suitable for You in light of your circumstances and financial position. In addition, use of the Platform and of our Services can never be considered a safe investment but only an investment with a high risk of loss inherently associated with it.

15 b. By using our Services, You agree to be fully, independently and personally liable for each transaction made on the Platform through your Account. As such, You must make sure that You are the only person with access to your Account at all times. You must make sure that no minors have access to your Account. If You do not settle a transaction performed through your Account, You shall be liable to Us and must indemnify Us in the amount necessary to cover the entire cost, whether indirect or direct, of the transaction.

c. While using the Services, the Website and/or applications (including the Platform), You might encounter system errors that result from hardware and/or software failures. The result of any system failure may be that your Order or transaction is either not executed according to your instructions, executed with Account balance errors and discrepancies or not executed at all. TRANSTECHNOLOGY - or the Platform will not be liable for the resulting errors in Account balances. We or the Platform reserve the right to make the necessary corrections or adjustments on the Account(s) involved.

d. Further, there are a series of inherent risks with the use of mobile trading technology such as the duplication of applications and instructions, latency, and other issues that are a result of mobile connectivity. We and the Platform will not be liable for any and all circumstances in which You experience a delay in operations via the Platform or an inability to use the Platform caused by network transmission problems or any other problems outside our direct control, which include but are not limited to the strength of the mobile signal, latency, or any other issues that may arise between You and any internet service provider, phone service provider, or any other service provider.

e. The price of Digital Assets and is highly volatile and subject to the influence of external events beyond our control.

f. The price fluctuation may have a negative impact on your investment into Digital Assets.

g. Certain Digital Assets you are purchasing may be transferred only to other Verified and Eligible Users on the Platform.

h. The risk information presented here does not reflect all of the risks or other important aspects of your transactions via the Platform. Therefore, before starting to use the Services or the Platform, You should learn the specifics of such transactions in detail or seek further professional advice, and read and understand our Risk Disclosure Statement available on the Website at <https://tokenpropertiesonline.com>, which is an



integral part of these Terms of Use. Please consider these risks carefully and seek professional advice if anything in this Section or in the Risk Disclosure Statement is not clear to You. Do not use the Services or the Platform until You are sure that You correctly understand all the associated risks. 18.

Indemnification and Limitation of Liability a. You expressly agree that your use of the Services, the Website and the Platform, and any publications, presentations, financial information, trade data, performance information, blogs, postings, or other information, content, services and materials contained in, accessed via, or described on the Website or the Platform, is at your own risk, and that all such information, content, services and materials are provided on an "as is" and "as available" basis. b. To the full extent permissible by applicable law, We make no, and hereby disclaim all, representations or warranties of any kind, express or implied, as to the availability, operation and use of the Services, the Website or the Platform or the information, content, materials or Services on or accessed via the Website or the Platform, including but not limited to warranties of merchantability, fitness for a particular purpose, title and noninfringement. Neither the Website nor the Platform, nor any information, content, materials, or services available via the Website or the Platform, constitutes or is intended to constitute, or should be construed as, a solicitation or any offer to buy any Digital Assets, investment advice or a recommendation or promotion of any transaction or other financial product, or trading or investment strategy. In addition, We do not represent or 16 warrant that the information accessible via the Website or the Platform is accurate, complete, reliable or current and we are not responsible for any errors or omissions therein or for any adverse consequences resulting from your reliance on any aspect of the Website or the Platform. Further, We make no representations and warranties that the Website or the Platform will be uninterrupted, secured, or free of errors or viruses, or other harmful components. c. In no event shall We or our affiliates, or the directors, officers, employees, contractors, partners, agents or representatives be liable to You or any third party for damages of any kind arising out of the use of, access to, reliance on, inability to use or improper use of the Website or the Platform, any information posted on or otherwise delivered through the Website by the Users, or any other information, content, materials or services available on the Website or the Platform (including, but not limited to, any direct, indirect, special, punitive, incidental or consequential damages or damages for loss of profits, goodwill or revenue, business interruption, or loss of data), even if advised of the possibility of such damages, and regardless of the form of action, whether in contract, tort, or otherwise. d. In no event shall TRANSTECHNOLOGY - or its affiliates be liable to You for any action, inaction, decision or ruling of any exchange, market, clearing house or regulatory, self-regulatory, governmental or supra national authority. e. Nothing in these Terms of Use shall exclude or restrict any duty or liability owed by Us to You under the Applicable Regulations and, notwithstanding any other provision of these Terms of Use, We shall be entitled to take any action that We consider necessary to ensure compliance with any relevant legislation and regulations. In the event of a conflict between any provision of these Terms of Use and any relevant legislation and regulations, the relevant legislation and regulations shall prevail. f. In any event, and notwithstanding the generality of the foregoing, the maximum liability that You may claim from Us for any reason shall be no more than the US Dollars equivalent of the cryptocurrency on that day that You paid as fees in relation to trading in Digital Assets. The laws of certain jurisdictions do not permit limitations on implied warranties or the exclusion or limitation of certain types of damages, and thus some or all of the disclaimers, exclusions or limitations above may not apply to You. g. We shall bear no liability for any loss incurred by You as a result of our failure to perform any obligations hereunder due to any of the following events beyond Our control (force-majeure circumstances): fire, strike, flood or other act of God, embargo, labor dispute, delay or

failure of any subcontract, act of sabotage, riot, accident, accident to or breakdown or outage of computers, internet outages, internet latency, computer viruses, hacker attack, voluntary or mandatory compliance with any governmental act, regulation or request, flaw in third-party services, public enemy or terrorist acts.

19. Technical Issues

a. Platform and/ or Website are subject to Modifications. You acknowledge that the Services or the Platform are at the stage of development. Consequently, the Services or the Platform may be unstable and may not work error free. We do not warrant that the functions contained in the Platform will meet your requirements or that the operation of the Platform will be uninterrupted or error free. Moreover, We or the Platform reserve the right, at any time and for any reason, to discontinue, redesign, modify, enhance, change and/or patch the Website or the Platform including without limitation, the structure, specifications, "look and feel," navigation, features and other elements of the Website or the Platform or any part thereof.

b. Technical Requirements. You must provide and maintain adequate technical means on which You access the Website or the Platform. These technical means must include at least a personal computer/mobile device/tablet and Internet access by any means. Access to the Internet is an essential feature and You shall be solely responsible for any fees necessary in order to connect to the Internet. Furthermore, as You are using your personal computer or device in order to access the Platform, You are strictly and solely liable for the integrity and proper storage of any data associated with the Platform or our Services. By using the Platform, You represent and warrant to Us that You have installed and implemented appropriate means of protection relating to the security and integrity of your computer or device and that You have taken appropriate action to protect your system from computer viruses or other similar harmful or inappropriate materials, devices, information or data. We will not be liable to You in the event that your computer system or device fails, or damages, destroys and/or formats your records and data. Furthermore, if You incur delays and any other form of data integrity problems that are a result of your hardware configuration or mismanagement, We shall not be liable. You further undertake to protect Us from any wrongful transmissions of computer virus or other similarly harmful or inappropriate material or device to our system from your personal computer or device.

c. Technical Problems. As a provider of technology, We remind You that in some circumstances the use of the Internet can at times be unreliable and at times You may experience trouble connecting. You hereby undertake that We will not be liable, and You will not hold or seek to hold Us or any of our officers, employees agents or service providers liable, for any technical problems, system failures and malfunctions, communication line failures, equipment or software failures or malfunctions, system access issues, system capacity issues, high Internet traffic demand, security breaches and unauthorized access, and other similar computer problems and defects. We do not represent, warrant, guarantee or claim that You will be able to access or use the Platform at all times and from any location.

d. Disconnections. If You are suddenly disconnected from the Platform You may lose any data, information or instructions which had not been actually transmitted to the Platform before such disconnection happened.

e. Maintenance. We or the Platform maintain continuing right to temporarily shut down operations and close or limit access to the Platform for any or all Users at any time. We or the Platform may do so at any given time, without notice. If We or the Platform do so, We or the Platform maintain the right to close all open transactions.

20. Prohibited Techniques

a. Circumvention & Reverse Engineering. You shall not unlawfully access or attempt to gain access, reverse engineer or otherwise circumvent any security measures that We have applied to the Platform. If, at our or the Platform sole discretion, You are in breach of these prohibited techniques, We or the Platform may terminate your access to the Platform and/or the Services and block your Account immediately, and the Platform may inform relevant third parties of your breach of

this Clause. We have developed, and will continue to develop tools necessary to identify fraudulent or unlawful use of the Platform. b. Artificial Intelligence Software. It is absolutely prohibited to use any software which its purpose is to apply any kind of artificial intelligence analysis to system relating to the use of the Platform. In the event that We determine, at our or the Platform own discretion, that artificial intelligence software has been used We or the Platform reserve our right to take action as We or the Platform see fit, including completely blocking access to the Platform and/or blocking and/or terminating the relevant User Account(s). c. Other Prohibited Techniques. You agree that You will not use any device, software or routine to interfere or attempt to interfere with the proper working of the Website, the Platform and/or the Services, such as: (1) anything that could disrupt, negatively affect or inhibit other Users, or could damage, disable, overburden or impair the Website, the Platform and/or the Services, (2) using any robot, spider, crawler, scraper or other automated means to access the Website, the Platform and/or the Services or to extract data, (3) using or attempting to use another User's Account without proper authorization (and, where applicable, written consent of TRANSTECHNOLOGY - ), (4) attempting to access any portion of the Website, the Platform and/or the Services for which You do not have authorization, (5) developing any third-party applications that interact with the Website, the Platform and/or the Services, and (6) encouraging or inducing anyone to engage in any of the activities or techniques prohibited by this Clause or other impermissible activities.

21. Conflicts Of Interest a. Under the Applicable Regulations We are or may be from time to time required to have in place arrangements with a view to taking all reasonable steps to prevent conflicts of interest constituting or giving rise to a material risk of damage to the interests of the Users. We have established and comply with a conflicts of interest policy to identify and manage such actual or potential conflicts of interest. Where We are unable to prevent a potential conflict of interest, We or the Platform will notify You in writing about the nature and sources of potential conflicts of interest, so that You can make an informed decision on the potential investments or recommendations involved. b. You accept and confirm that a conflict of interest may arise when the interest of TRANSTECHNOLOGY - , the Platform and their affiliates competes or may appear to compete with your interests under these Terms of Use.

22. Miscellaneous a. Taxation. You hereby acknowledge and understand that We or the Platform do not collect any taxes for any government authority in any form or manner and You further understand that it is your own responsibility to calculate and pay all applicable taxes in your country of residence or elsewhere arising as a result of your activity on the Platform. Notwithstanding the above and without derogating in any way from your sole, exclusive and personal obligation to pay taxes in your local jurisdiction, You unequivocally agree that We or the Platform may withhold and deduct any taxes due under applicable law and regulations that may arise from the results of your investment via Us or the Platform.

b. Governing Law and Jurisdiction. These Terms of Use, their acceptance by You and the formation of the contract between You and Us based on the same, shall be governed by and construed in accordance with the laws of United States. By using the Platform and our Services You agree to recognize all electronic and magnetic data and documentation as admissible evidence when settling a dispute regarding any trades and investments effected pursuant to these Terms of Use. The courts in the United States shall have sole and exclusive jurisdiction regarding any dispute or claim arising hereunder.

c. Termination. These Terms of Use may be terminated as follows: I. We or the Platform reserve the right to terminate these Terms of Use and your Account and registration (including your username and password) in the following cases: ♣ It is required under any applicable law (including any change or update) or according to, any regulatory demand (such as a valid subpoena, court order, or binding order of a government authority); ♣ If for any reason We or the Platform decide to discontinue

to provide the Services (in whole or in part), by providing at least 3 (three) calendar days' notice (which may be provided by email, short text message etc.); ♣ If We believe that You have breached any of the terms of these Terms of Use, immediately without notice; ♣ In case of any circumstance having a material adverse effect on the financial position, assets or liabilities of the User, immediately without notice; ♣ If We or the Platform believe that any representation or warranty made by you provides to have been materially incorrect or inaccurate when made, immediately without notice; ♣ The death of the User; ♣ If your use of the Platform has been in any way improper or breaches the spirit of these Terms of Use, immediately without notice; ♣ Upon an issuance of an application, order, resolution or other announcement in relation to bankruptcy or winding-up proceedings in which You are involved, immediately without notice; or upon the death of the User, immediately without notice. II. You may terminate these Terms of Use and your Account and registration (including your username and password) at any time by sending an email to [marketing@tokenpropertiesonline.com](mailto:marketing@tokenpropertiesonline.com), such termination to take effect upon the Platform terminating your Account and registration (including username and password), which shall generally occur within 30 (thirty) calendar days after receipt of your email by the Platform, provided that You shall remain responsible for any activity on your Account that occurs prior to the actual termination of your Account. III. Termination of these Terms of Use will not extinguish or alter any rights, obligations or liabilities of You or Us that accrued prior to such termination. d. If these Terms of Use are terminated for any reason due to suspected misconduct by the User, TRANSTECHNOLOGY - or the Platform reserve the right to withhold any funds or assets in the Account until the matter is resolved. Any decision made by TRANSTECHNOLOGY - regarding the matter will be final. e. Severability. If any part of these Terms of Use is unlawful, void or determined to be unenforceable, that part will be deemed severable and will not affect the validity and enforceability of any remaining provisions. f. Headings. Headings used in these Terms of Use are for convenience purposes only and shall not be considered for the purposes of construing of the provisions hereof. g. Modifications. No provision of these Terms of Use can be amended by You, in any respect, except as evidenced and agreed in a writing by a competent officer or authorized representative of TRANSTECHNOLOGY -, and in entering into these Terms of Use, You have not relied on, or been otherwise induced by, any matter not contained in such a writing. Our or the Platform User support department employees or contractors are not authorized to amend or to waive the terms of these Terms of Use in any respect. We reserve the right to amend, revise, modify, and/or change these Terms of Use at any time. h. Assignment. Subject to any law or regulations which TRANSTECHNOLOGY - considers applicable to the circumstances, TRANSTECHNOLOGY - may assign these Terms of Use or any of our rights or obligations hereunder to another registered or authorized or unauthorized legal entity. You may not assign these Terms of Use without our and the Platform's consent (which may be withheld for any reason) and the consent of the assignee rendered in a manner which is acceptable to TRANSTECHNOLOGY - .